

The Doctors Company Healthcare Risk Advisors TDC Specialty Underwriters Medical Advantage

# **Agent/Broker Website Portal**

## Sign Up Instructions

We recognize your role as our key partner and ambassador. To help you service your clients and manage your agency efficiently, we provide you with the Agent/Broker Portal on our Web site. These instructions help you to access our innovative online agent resources located at <u>www.thedoctors.com</u>.

Access <u>www.thedoctors.com</u> and click Sign In.



You see the Sign In screen:

User ID	Forgot ID?	New to The Doctors Company?
Password	Forgot password?	REGISTER ACCOUNT >
	P	

#### **Register Account**

If you do not have an activated User ID and Password, click Register Account.

You see the Register Your Online Member Account screen.

Register Your Online Me	ember Account
Please provide the following to begin:	Already have an account?
Email address	SIGN IN
SEND VERIFICATION CODE >	Not a member? Other online account options:
	l am an agent or broker
	I am authorized to act on a member's behalf
	I need a member's credentialing reports or other documents

Click I am an agent or broker.

You see the *Register for an Account* screen:

rst name Daniel ( Inst name ones gency name ACME Insurance gency number (optional) 400123 gency Role
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400123
ency Role
Agent/broker   Support Staff none
707-123-4567
e you registering as a Chubb Dental Program irticipant? Yes <sup>®</sup> No
nall Address
Dan@ACME.com

Complete the Personal Details.

Regarding the question "Are you registering as a Chubb Dental Partnership participant."

Click **Yes** if you are a participant, Click **No** if not.

Are you re participan	egistering as it?	a Chubb I	Dental Pro	gram
Yes	O No			
Chubb W	eb Login ID			

If you click **Yes**, you are prompted to enter your **Chubb Web Login ID** (with correct case sensitivity).

#### Click Send Verification Code.

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Daniel	n		A
Last nam	e		
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400123	3		
Phone	/broker 💿 S		
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participar		hubb Dental Progra	em
Email Ad	dress		
Dan@	ACME.com		

#### You see the **Verification code** field.

nput box b	
Email Addro	ess
mt@mai	linator.com
Verification	code
· or moute off	
1	
1	VERIFY CODE ►

Agency Support will process the Verification Request. Once processed, an email is sent with a Verification Code.

From the email received, enter the Verification Code, and click Verify Code.

**Note**: If you have problems with the code provided, click **Send new code**.

You see the *Register for an Account* screen:

Create passwo	rd
	ø
Confirm passw	ord
	ø
Select a securi	ty question
Your answer	

Complete this screen.

**Note:** Your email address may appear as your User ID. Your password must be a minimum of eight characters and must include a at least one capitalized letter, at least one number, and at least one special symbol such as an "!".

When completed, click **Terms of Use** to read, and then click the **I certify that I have read and agree to the Terms of Use** check box.

Now click Next.

Agency Support will process the Online Account Request. Once processed, an email is sent to you with notification that your account access is activated.

### Landing Page

Once you sign in, you see the Agent/Broker Website portal Landing Page.

The Doctors Company						My Account   Contact Us   Report a Claim   Q
TDCgroup						
	Policy Search	Policy List	Quotes and Applications	All Documents	Tools and Publications	
Agency Name POLICY SEARCH The Doctors Company is upgrading our technology platform a continuously build upgrades—we are significantly reducing the agencysupport@thedoctors.com or call (800) 421-2368, exter	e number of screens to ma	ake navigation mor	e intuitive. If you have questions of	or need assistance, conta	ges in the portal as we act Agency Support at	TDC Group Feature: Medical Advantage Learn about the unique services this business unit of the TDC Group of companies (TDC Group) has to offer and how agents are now able to receive commission for referring Medical Advantage's services to their clients. Need training for this site? Sign up now. News <i>The Agent's Advocate</i> Newsletter Financial Results Divident Information Marketing and Sales Support Applications and Forms CyberGuard PLUS Key Agency Program Marketing Publications MPL Policy Resources Promotional Merchandise The Tribute Plan SEE ALL TOOLS AND PUBLICATIONS FOR AGENTS
	© 2021 1	he Doctors Compa	any. All rights reserved. Legal Not	ices and Privacy Policy	Do Not Sell My Data	

If you need support to successfully sign up to access the Agent/Broker Portal, or have an Agent/Broker Portal question, suggestion, or if you would like to provide feedback, you are welcome to send an email to <u>agencysupport@thedoctors.com</u> or call (800) 421-2368, extension 1391.